

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2006

REGISTRATION NO.: 24914

BONDS ISSUED BY: DeSoto School District #73

AMOUNT OF ISSUE: \$4,250,000.00

COUNTY: of Jefferson

DATE OF ISSUE: May 10, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to complete remodeling, repair, energy efficiency and safety improvements to the Junior High School, Athena Elementary School and Vineland Elementary School; to complete other remodeling and repair improvements to the existing facilities of the District, to the extent funds are available, to construct, equip and furnish a small addition to the Senior High School and a bus garage and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.600 %	\$ 100,000.00	03/01/2008
3.700 %	100,000.00	03/01/2009
3.750 %	100,000.00	03/01/2010
3.800 %	100,000.00	03/01/2011
4.100 %	125,000.00	03/01/2017
4.150 %	125,000.00	03/01/2018
4.200 %	125,000.00	03/01/2019
4.250 %	125,000.00	03/01/2020
4.300 %	400,000.00	03/01/2021
5.000 %	550,000.00	03/01/2022
5.000 %	600,000.00	03/01/2023
5.000 %	600,000.00	03/01/2024
5.000 %	600,000.00	03/01/2025
5.000 %	600,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N. A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N. A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,314,502.00

INTEREST RATE: 4.673%

ASSESSED VALUATION: \$155,872,228

INDEBTEDNESS: (Including this issue) \$12,370,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2006, one newspaper March 22 and 29, 2006 and one newspaper March 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,089 No...631

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable